

Stash away more for your retirement.

Like most self-employed individuals you know how to successfully run your business, but planning for your retirement may be a different matter. Designed specifically to benefit small businesses, the RetirEez Individual 401(k) Plan gives you all the same benefits of a traditional retirement Plan, at an affordable price.

How does it work?

With RetirEez, self-employed business owners can take advantage of a tax-favored retirement Plan. Similar to a company-sponsored Plan, you can contribute to the Plan on a pre-tax basis, benefiting from reduced taxes, and a retirement account that grows tax-deferred until withdrawal. And RetirEez will grow with your business. Whether it's an owner-only Plan today or an employee Plan tomorrow, RetirEez has a comprehensive retirement Plan for you.

RetirEez offers significant advantages

- Salary deferral limits and catch up contributions options
- One hundred percent vested contributions
- Tax-free, penalty-free loans
- Allows for maximum contributions
- Increase or decrease contributions annually to maximize profitability
- Opportunity to consolidate retirement assets into one account
- Ability to expand your retirement Plan as your business grows



RetirEez also offers these administrative advantages

- Self-directed investments
- Calendar year or fiscal year Plans
- Controlled required contributions
- Employee communication support
- IRS and document compliance support
- Low cost Plan administration
- Toll-free support and guidance

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