



Carryover Changes – Healthcare FSA

At the end of a plan year, allowing participants to carryover a limited portion of unused account funds to the following year can help. These carryover funds can be used even if a participant did not re-enroll in the plan. Any unused funds (those over the carryover/rollover maximum) are forfeited to the employer.

Carryover occurs after the runout period end date. During runout, participants in past and current plan years may request reimbursements from both respective plan years.

Why should you consider making a change?

During the COVID-19 pandemic it has been difficult for some participants to contact or engage with service providers and use their benefit dollars. By implementing carryover, or increasing the amount allowed by your employer, participants will get a fair chance to use their benefit dollars. **NOTE: the carryover limit remains \$500.**

Things to Know:

- **Increasing or implementing a carryover requires a two-week notice to TASC**

Due to high demand for plan changes, we need two weeks to extend or implement a carryover.

- **Carryover does not apply to all accounts**

Carryover is not used in conjunction with grace period. Carryover is commonly used for Healthcare FSA, Parking Accounts, and Transit Accounts.

Want us to make changes to your TASC plan?

Fill out this form and we'll contact you:

[Get Started.](#)

Contact us to get this done for you:

1-888-595-2261