



Rollover Changes

At the end of the plan year, you may allow a rollover in which participants may move a portion of their unused account balances to the next plan year, even if the participant did not re-enroll in the plan. Any unused funds (exceeding the rollover maximum) are forfeited to the employer.

Rollover occurs after the transition Period (claims runout period) end date. During the runout period, participants in past and current plan years may request reimbursements from both respective plan years.

Why should you consider making a change?

The COVID-19 pandemic has made it difficult for some participants to contact or engage with service providers and use their benefit dollars. By implementing rollover, or increasing the amount, participants will get a fair chance to use their benefit dollars.

Things to Know:

- **Increasing or implementing a rollover requires a two-week notice to TASC**

Due to high demand for plan changes, we need two weeks to extend or implement a rollover.

- **Rollover does not apply to all accounts**

Rollover is not used in conjunction with grace period. Rollover is commonly used for Health Reimbursement Arrangements (HRAs).

Want us to make changes to your TASC plan?

Fill out this form and we'll contact you:

[Get Started.](#)

Contact us to get this done for you:

1-888-595-2261