

PLAN ADVISOR



Benefit Account Planning For Employers and their Employees!

You see it everywhere, employers can't find enough employees to keep their business open. To make the situation worse, hiring and training a new employee is expensive, costing the equivalent of 6-9 months' salary according to the Society for Human Resource Management (SHRM).

One way to attract and retain employees is by offering benefits they want. TASC's industry exclusive Universal Benefit Account® offers a wide variety of benefit accounts to help employers create an attractive and competitive benefits program. To help our clients navigate these options, our dedicated Plan Advisor team is ready to guide every step of the way.

After gaining a thorough understanding of the client's current program and their plans for the future, TASC advisors will recommend appropriate account offerings and then help implement these accounts. **Advisors do not sell additional services; this is a free, consultation-focused service intended to help clients achieve their goals.**

Client Benefits

- Access to experts on employee benefit account configuration, attributes, features, and uses.
- Free consultation and needs assessment to build a plan to meet employee benefit goals.
- Assistance in choosing the appropriate accounts and features and building a plan for the people who matter most, the employees.
- Access to case studies showing how employers have designed their benefit plans to meet their needs.

Create a Benefit Account Plan Together



UNDERSTAND

Understand the client's business and employee goals and challenges.



LEARN

Help the client understand the accounts available and how they will help them meet their goals.



DESIGN

Create a plan with the client to meet their goals for today and tomorrow.

To talk to a TASC Plan Advisor today, call 1.833.433.1002.