



**TASC**  
 2302 INTERNATIONAL LANE  
 MADISON, WI 53704  
 (800) 422-4661  
 WWW.TASCONLINE.COM



### STANDARD FEATURES

#### SERVICE

- 24/7 Service via The Web
- Interactive Voice Response System (IVR)
- Live Customer Support Monday - Friday 8:00 a.m. – 5:00 p.m. All Time Zones
- Electronic Claims Submission and Substantiation
- National Presence; Local Representation

#### TECHNOLOGY

- Mobile App
- TASC Card
- MyCash Purse
- Compliance Central Dashboard
- MyService Center
- One View of Client Data

#### COMPLIANCE

- In-House Legislative Analyst
- On-Staff Legal Counsel
- ACA Reporting\*
- Non-Discrimination Testing\*
- Form 5500\*
- ERISA Compliance\*
- DOL Audit Support\*
- Hold Harmless Clause for Applicable Service Offerings\*

#### PEACE OF MIND

- Money Back Guarantee
- Audit Guarantee
- 40+ Years Benefits Administration Experience
- De-centralized Workforce
- Business Continuation Environment
- SAS 70 Type II Certified
- Leader in Cybersecurity
- PCI Security Standard Council Validation
- HIPAA Compliant
- Award-Winning Executives
- Award-Winning Business

#### COMMUNITY INVOLVEMENT

- Philanthropic Work Environment
- Paid Time Off for Volunteering
- Dollars for Doers
- Giveback (TASC Workplace Giving Program)
- Government Workplace Giving Program



Over 1 Billion saved by self-employed business owners.

Over 30,000 employers have increased their peace of mind with TASC compliance services.

#### TASC UNIVERSAL AGREEMENT (USA)

- Three-Year Term and Renewal
- Locked-In Fees for 3 Years (not applicable to CPI increases)

\*Requires purchase of additional TASC compliance services.

### CUSTOM FEATURES

#### BENEFIT ACCOUNT MANAGEMENT

- Tax-Advantaged Benefit Accounts for HRA, FSA, HSA, Funded HRA, Transit & Parking, Premium Only Plan, GiveBack
- Payroll Services

#### CONTINUATION SERVICES

- COBRA
- FMLA
- Retiree Billing

#### COMPLIANCE SERVICES

- ACA Employer Reporting
- ERISA
- FORM 5500 Preparation
- HIPAA Compliance
- Medicare Part D
- Non-Discrimination Testing
- Annual Notices
- PCORI Preparation
- FORM 990 Preparation
- Summary of Benefits & Coverage Preparation

Disclaimer: Actual Benefit Account Management, Continuation, and Compliance Services are based on fees and service offerings selected on the TASC *Purchaser Details* document. Terms of service are per the Client's signed *TASC Universal Subscription Agreement (USA)*.