



ERISA CHANGE FORM

Submit this completed form and all required materials via one of the following methods.	Online	Mail
	Sign into your account at www.tasconline.com and go to <i>Support > Contact Us</i> and attach to a support request.	PO Box 14015 Madison, WI 53708-0015

CLIENT / EMPLOYER INFORMATION

Client Name		Client TASC ID (12-digit)	
Contact Name		Contact Phone	

BENEFIT PLAN INFORMATION

Anticipated number of enrolled employees as of the first day of your new Plan Year (including those on COBRA)	<input type="checkbox"/> 1-99 <input type="checkbox"/> 100 or more
Are you considered an Applicable Large Employer (ALE) under the Employer Shared Responsibility provision of the Affordable Care Act (ACA) and are you currently tracking employee hours to determine if any variable hour, part-time, or seasonal employees are "full-time" employees for purposes of health plan eligibility?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Upon renewal, what will be the status of your Group Health Plan offered to employees?	<input type="checkbox"/> Grandfathered <input type="checkbox"/> Non-Grandfathered

☐ **NO changes to benefit plans.**

Change Codes

- (1) Change of Carrier (3) Change of Insured Status (5) Cancel Existing Benefit
(2) Change of Contract Period (4) Add New Benefit

Or detail changes to benefit plans below:

	Change Code	Details (include full carrier name, if different)	Insured Status^	Effective Date
Health				
Dental				
Vision				
Life (employer-paid)				
AD&D (employer-paid)				
Voluntary Life				
Voluntary AD&D				
Dependent Life				
Dependent AD&D				
STD				
LTD				
Wellness				
EAP				
Stop Loss *				
Voluntary Products				
Other *				

* Confirm with your benefits advisor that these are Employer Sponsored Plans subject to ERISA.

^ Fully-Insured or Self-Insured

AUTHORIZATION

Name

Email

Signature

Date

TASC | 2302 International Lane | Madison, WI 53704 | 800-422-4661 | www.tasconline.com | ER-4235-100724

The information contained in this document is confidential and to be used by TASC employees and representatives for only its intended purpose. Copyright © 2024 TASC. All rights reserved.